



VINTAGE HOUSE

264 First Street East
Sonoma, CA 95476



*No act of kindness,
no matter how small,
is ever wasted.*

—Aesop



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Thank you to Bob and Debby Kweller for generously underwriting this brochure.



VINTAGE HOUSE
CONNECT. EXPLORE. BELONG.

HOW WILL MY LEGACY GIFT MAKE AN IMPACT?

Your planned gift whether through a will, trust, or other estate gift is essential to fulfilling Vintage House’s mission to support, preserve, and enhance the quality of life for residents of Sonoma Valley as they age. Legacy gifts become part of the organization’s endowment and support Vintage House today, and for decades to come in the following ways:

- **Programs and Services:** With the increasing population of older adults in Sonoma Valley and with changing needs as people age, Vintage House must remain responsive whether that requires launching new programs, adding additional services, or expanding what we already do well to serve the community’s growing number of seniors.
- **Operations:** We operate from a strong foundation that includes a dedicated team of professionals who carries out our mission. Periodically, the organization must make investments to grow its capacity or to respond to unanticipated needs and opportunities.
- **Facilities:** Our Center is fundamental to the delivery of programs and services and is a much-beloved community gathering place. Legacy gifts help ensure that Vintage House can always maintain its facilities and continue to invest in enhancements.

LIVE.LOVE.GIVE.
MAKE A LASTING LEGACY.

WWW.VINTAGEHOUSE.ORG

LEGACY CIRCLE. **LIVE. LOVE. GIVE.**

WHAT IS LEGACY GIVING?

Legacy Giving (or Planned Giving) is a type of charitable act that designates some part of an individual's estate as a donation to a nonprofit with the assistance of an estate attorney, financial planner, or CPA. Some of the most common types of legacy gifts include:

- Outright gifts of cash, securities, or real estate
- Retirement assets (i.e., pension plans, IRA's)
- Life income gift through a trust
- Charitable gift annuities
- A life insurance policy you no longer need

THE IMPORTANCE OF LEGACY GIFTS

Committed to serving the myriad needs of Sonoma Valley older adults as they age, Vintage House relies upon individuals to fund more than 80% of its annual operating budget. Legacy gifts play an important role in our fundraising program by helping to ensure that Vintage House—Sonoma Valley's only organization dedicated to serving seniors—will always be here to support community members as they age. Your legacy gift—whether a bequest, real estate donation, or other assets—will provide current and future generations with a diversely rich and welcoming community where they can continue to explore and grow and discover a place for connection and belonging at any age.

LEGACY CIRCLE.
LEAVE A LEGACY GIFT.



LEAVE A LASTING LEGACY

As someone committed to ensuring the wellbeing and quality of life of Sonoma Valley seniors, you can help safeguard the future of Vintage House for current and future generations.

Did you know that in 2018, 28% of Sonoma residents were 65 or older and that by 2023 that figure is expected to grow to 33.4%?

With the rising population of older adults in our community, the role of Vintage House is more vital than ever. By making a legacy gift, you can help ensure that Sonoma Valley seniors will always have access to the programs, services, and opportunities for social connection to support and enhance their quality of life at any age.

VINTAGE HOUSE LEGACY CIRCLE

Leave a legacy of kindness and compassion for Sonoma Valley seniors in-need.



The great use of life is to spend it for something that will outlast it.

—William James

WHAT IS VINTAGE HOUSE?

Founded in 1983, Vintage House is a 501(c)(3) nonprofit organization dedicated to supporting lifelong learning and quality of life for Sonoma Valley older adults. We embrace respect and inclusivity, and believe that seniors are a vital, valued part of our community. We welcome all to feel that Vintage House is a place that belongs to them, and that plays a positive role in our community.

WHAT WE DO

- Provide a place for all to connect and belong
- Promote lifelong learning
- Deliver direct services to support greater independence and to meet vital needs
- Create opportunities for older adults to share their wisdom and talents as class teachers, content contributors, and as volunteers
- Nurture connections within the community and beyond to elevate our ability to better support the needs of Sonoma Valley seniors
- Build bridges across generations through collaboration and partnership

OUR MISSION

To help support, preserve, and enhance the quality of life for residents of Sonoma Valley as they age.

FOR MORE INFORMATION, VISIT US ONLINE AT WWW.VINTAGEHOUSE.ORG